



# Financially Fit

for members of

Pipefitters Steamfitters Credit Union



WINTER 2023



## 2023 CREDIT UNION ANNUAL MEETING DATE AND TIME!

### WHEN

Thursday, March 9th, 2023 at 5:30pm

### WHERE

Local 455 | Union Building Auditorium  
1301 L'Orient Street, St. Paul, MN 55117

Please join us on **THURSDAY, MARCH 9th, 2023 at 5:30pm** to elect the Board of Directors and Committee Members, hear their reports about the past year, and our future plans.

Two (2) Directors and two (2) Committee members will be elected at the 2023 Annual Meeting. The following two (2) candidates are up for nomination to fill three-year positions on our Board: Adam Hoen and Jake Young. The Supervisory Committee is nominating Dan Knowlan to serve another three-year term. Tim Perfect is up for renewal for his position on the Credit Committee.

If you are interested in serving on our Board of Directors, Supervisory or Credit Committees please contact Jennifer Davis at the Credit Union by January 31st.

If there are no additional nominations, the individuals named above will be the only candidates. In that event, there will be no additional nominations. There will be no election by ballot and no nominations from the floor at the 2023 Annual Meeting. The nominees will be elected by general consent or acclamation at the Annual Meeting.

## Every Dollar Counts!

**Please help Pipefitters Steamfitters  
Credit Union Make Miracles Happen!**

Pipefitters Steamfitters Credit Union is hosting a fundraiser for Gillette Children's Specialty Healthcare January 2nd-February 28th, 2023 and we need your help! Stop by any Pipefitters Steamfitters branch, donate a dollar to the kids, write your name on a heart icon and support your community!



## Did You Know...

Did you know you can make Visa Payments from your Pipefitters Steamfitters account **OR** another financial?

### *To make a payment using your Pipefitters Steamfitters account:*

- Log into Online/Mobile Banking select **Transfer**
- In the first field, pick the account you want to transfer the payment **from**
- In the second field, pick **Visa**
- Fill in the amount and click the **Transfer** button

### *To make a payment using funds at another financial institution:*

- Log into Online Banking
- Click on the **three lines** at the top of your screen and from the drop-down menu select **Credit Card**
- Hover or Click on **Payments** at the top of your screen and select **Payment Accounts**
- Click the red **Add Payment Account** button
- Follow the on-screen instructions from Plaid to add your outside account for Visa payments

## Start the New Year Off Right!

The beginning of the year is a great time to review your personal information and beneficiaries listed on your accounts. Circumstances change and we want to make sure your accounts also change with you. Please check to make sure the names, addresses, phone numbers, and beneficiary information on your account is up-to-date.

## Now Accepting Previous Year Contributions for your IRA

You can still contribute to your IRA for 2022 at the branch until April 18th, 2023. It's never too early or too late to prepare for retirement.

### Privacy Policy

Pipefitters Steamfitters Credit Union Member Information Privacy Policy is available on our website or at either of our branches. If you would like a privacy policy sent to your residence, please contact the credit union at **651-227-0771** to request one.

## Upcoming Holiday Schedule

We will be closed in observance of the following holidays:

**Martin Luther King Jr., Day** - Monday, January 16th

**Presidents' Day** - Monday, February 20th


**Memorial Day** - Monday, May 29th

### PIPEFITTERS STEAMFITTERS CREDIT UNION

6445 Lake Road Terrace, Suite 100  
Woodbury, MN 55125

1301 L'Orient Street, Suite 150  
St. Paul, MN 55117

[www.pipefitterscu.org](http://www.pipefitterscu.org)

	<b>Hours:</b> Monday .....	9:00am – 5:00pm
	Tuesday.....	9:00am – 5:00pm
	Wednesday .....	9:00am – 5:00pm
	Thursday .....	9:00am – 5:00pm
	Friday .....	9:00am – 5:00pm

The St. Paul branch will be closed from  
1:30pm – 2:30pm Monday thru Friday

Office Phone .....	651-227-0771
Fax .....	651-228-0824
Toll Free .....	1-888-956-0771
Lost or Stolen VISA Card .....	1-800-600-5249
Lost or Stolen ATM/Debit Card .....	1-888-241-2510

### BOARD OF DIRECTORS

Curtis Johnson, Board Chairman  
Mark Slagle, Vice Chairman  
Jake Young, Secretary

### DIRECTORS

Ryan Vail  
Patrick Moore  
Michael Menne  
Adam Hoen

### SUPERVISORY COMMITTEE

Dan Knowlan, Chairman  
Grant Berqual  
Irvin Brewin

### CREDIT COMMITTEE

Timothy Perfect  
Mark Then  
Rich Keeney

### DELINQUENT LOAN COMMITTEE

Erick Peterson  
Johnny Bravo

### PRESIDENT & CEO

Jennifer Davis

### STAFF

Emily Giwoyna  
Tracy Hanley  
Shannon Kleppe  
Bridget Kope  
Brenda Macias  
Rebecca Peterson  
Cindy Seebeck  
Rylee Wheelock



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by NCUA



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